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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 9 MAY 2023

The Board is pleased to announce that the Resolutions as set out in the Notice were duly passed by the Independent Shareholders and Shareholders (as the case may be) by way of poll at the SGM held on Tuesday, 9 May 2023.

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of Easy Repay Finance & Investment Limited (the “**Company**”) both dated 19 April 2023 in relation to, among other things, the Acquisitions, the proposed entering into of the Management Agreements and the Subscriptions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Independent Shareholders and Shareholders (as the case may be) by way of poll at the SGM held on Tuesday, 9 May 2023.

As at the date of the SGM, the total number of issued Shares was 432,644,031, of which 181,196,866 Shares, representing approximately 41.88% of the issued share capital of the Company, were held by Best Richest Management Company Limited, which is wholly and beneficially owned by Mr. Chan Yan Tak, being the chairman, an executive Director and a controlling Shareholder of the Company. By reason of the requirements of the GEM Listing Rules, in respect of the Subscription Agreement A and the transactions contemplated thereunder (including the Specific Mandate A to issue the Subscription Shares A), Mr. Chan Yan Tak and those Shareholders who have a material interest in the Subscription A, were required to abstain and have abstained from voting on the relevant resolutions at the SGM.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there was no Share entitling any Shareholder to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the SGM. None of the Independent Shareholders and Shareholders (as the case may be) had indicated in the Circular of their intention to vote against or to abstain from voting on the Resolutions at the SGM. Accordingly, there were (i) 251,447,165 Shares, representing approximately 58.12% of the issued share capital of the Company, entitling the Independent Shareholders to attend and vote on the ordinary resolution no.1 in respect of the Subscription Agreement A and the transactions contemplated thereunder (including the Specific Mandate A to issue the Subscription Shares A); and (ii) 432,644,031 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolution no.2 in respect of the Subscription Agreement B and the transactions contemplated thereunder (including the Specific Mandate B to issue the Subscription Shares B) at the SGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. Save for Ms. Ho Sau Ping Pia who was absent due to her other business commitments, all of the Directors, namely, Mr. Lim Ming Shing, Tony and Ms. Siu Yeuk Hung, Clara attended the SGM in person, while Mr. Chan Yan Tak, Mr. Lee King Fui, Mr. Law Ka Kei, Mr. Joseph Roderick Law and Mr. To Kwan were present at the SGM by electronic means.

The poll results in respect of the Resolutions at the SGM were as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of votes	
		(%)	
		For	Against
1.	To approve, confirm and ratify the Subscription Agreement A and the transactions contemplated thereunder (including the grant of the Specific Mandate A to the Directors to allot and issue the Subscription Shares A).	44,301 (100%)	0 (0%)
2.	To approve, confirm and ratify the Subscription Agreement B and the transactions contemplated thereunder (including the grant of the Specific Mandate B to the Directors to allot and issue the Subscription Shares B).	181,241,167 (100%)	0 (0%)

Note: Please refer to the Notice for full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions by way of poll at the SGM.

By order of the Board
EASY REPAY FINANCE & INVESTMENT LIMITED
Chan Yan Tak
Chairman and Executive Director

Hong Kong, 9 May 2023

As at the date of this announcement, the Board comprises Mr. Chan Yan Tak (Chairman), Mr. Lim Ming Shing Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive Directors; and Mr. Lee King Fui, Mr. Joseph Rodrick Law, Mr. To Kwan and Ms. Ho Sau Ping Pia as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at www.ecrepay.com.